



## DIRECT DEPOSIT CHECKLIST

These are the most common:

- Payroll
- Investments
- Retirement Plans
- Social Security

# DIRECT DEPOSIT AUTHORIZATION

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Great Oaks account. Use one form for each direct deposit.

### NOTIFICATION OF DIRECT DEPOSIT AUTHORIZATION CHANGE

**Company or Employer:**

**Address:**

**City, State, Zip:**

**Employee ID:**   
(if applicable)

Effective immediately, please deposit the net amount of my check to my Great Oaks account.

I authorize  to automatically deposit funds  
(name of depositor)

into the account below. This authorization shall remain in place until I have submitted a new authorization form, or until this authorization is changed or revoked by me in writing.

*Place an X next to your desired options*

Net amount to Great Oaks CHECKING

Account #  Routing # 061211430

Net amount to Great Oaks SAVINGS

Account #  Routing # 061211430

**Signature:**

**Name:**

**Address:**

**City, State, Zip:**

**Phone Number:**